# Report to Our Community 2021-2022



Serving Monroe, Owen, and Greene Counties "I saw an increase in academic interest and improvement in many students since we implemented our gamification plan. It is something we will continue to utilize next school year and beyond." — John Sigman, RBB Junior High School Teacher, recipient of Education Mini-Grant

"United Way works perfectly in our busy society. A simple paycheck deduction goes to an organization that directs these donations where it makes the biggest difference for our community. The easiest way I know to give back is to have a community-minded organization distribute my donation to where it can make the greatest impact." — Christopher Emge, Greater Bloomington Chamber of Commerce

"Old National prides
itself on being a strong
community bank. I
cannot think of a better
way to demonstrate
our strong support
of commitment to
community than being
a proud and leading
supporter of United Way.
We support United Way
as a corporation and I
support them personally."

 Scott Shishman, Regional President Old National Bank







# **Equity, Diversity, Inclusion, and Opposition to Discrimination**

Equity is the intentional inclusion of everyone in society. Equity is achieved when systemic, institutional, and historical barriers based on race, gender, sexual orientation, and other identities are dismantled and no longer predict socioeconomic, education, and health outcomes.

In order to achieve equity, United Way of Monroe County strives to be a model of diversity and inclusion, with our Board of Directors, staff, and volunteers reflecting the many faces, cultures, and walks of life that make up the communities we serve. We respect, value, and celebrate the unique attributes, characteristics, and perspectives that make each person who they are. We do not tolerate any form of discrimination on the basis of race, religion, color, sex, age, national origin, ancestry, sexual orientation, gender identity, disability, housing status, or status as a veteran, and hold funded partners, staff, employment applicants, and volunteers to these standards.

We also believe that bringing diverse individuals together allows us to collectively and more effectively address the issues that face our communities. It is our aim, therefore, that our partners, strategies, and investments reflect these core values.

United Way of Monroe County also recognizes structural racism and other forms of oppression have contributed to persistent disparities which we seek to dismantle. Our entire United Way network strives to engage community members, especially those whose voices have traditionally been marginalized. We work with residents and public and private partners to co-create solutions that ensure everyone has the resources, support, opportunities, and networks they need to thrive. We commit to leveraging our assets — convening, strategic investments, awareness building, advocacy — to create more equitable communities.

# Reimagining. Restructuring.

# If 2020 was a year of adapting and innovating,

# 2021 was a year of reimagining and restructuring.

We learned so much in the early days of the pandemic. And we saw the impact on individuals, nonprofits, and our community. In 2021, United Way shifted from emergency response — assuring access to food, safe shelter, healthcare supports, childcare for emergency workers, and more – to taking a lead role in the recovery phase. Even though the pandemic did not end, we began the work of restructuring to create a better future for all.

Thanks to your support and partnership, we worked to assure that the United Way family came together to intentionally build more culturally responsive and inclusive spaces in our community. This is vital so that anyone in need of support feels welcomed and safe at United Way and its network of funded programs.

Working with our partner agencies, we took steps to address inequities by developing bilingual program materials, supporting mobile food pantries, and making healthcare easier to access for underserved communities. We also increased our collaborations with community partners.

Housing and sheltering issues came to the forefront. Along with our friends at the Community Foundation of Bloomington and Monroe County and several United Way partner agencies who directly serve people in need, we took the lead on an ambitious project to make homelessness rare, brief, and non-repeating in our region.

And we restructured our focus areas for the years to come. A new application process for funding was launched. This streamlined grantmaking maintains high standards for agencies, with a focus on funding programs that best help rebuild our community's resilience.

Whether you donated, volunteered, advocated, or cheered for us, your actions throughout the past year fueled the progress detailed in the pages to follow.

Thank you for helping us reimagine a better future,

Your support made this possible. All the ways we came together to build and rebuild community after the darkest days are thanks to your partnership.

Efrat Feferman

United Way of Monroe County Executive Director







Efrat speaking at the Heading Home announcement press conference; A young child receives comfort and care at Monroe County United Ministries; Volunteers pack meals for kids at Community Kitchen. Opposite page: A patient receives medical care at HealthNet Bloomington Health Center; Young learners at RBB learn media production skills thanks to an Education Mini-Grant; Companionship at Stone Belt.

# **Looking Ahead**

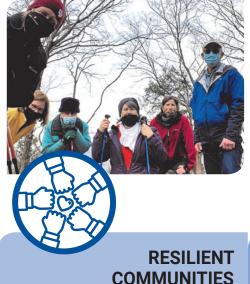
2020: Adapting & Innovating

2021: Reimagining & Restructuring

# 2022: Rebuilding & Strengthening

The impact of the pandemic will continue to be felt emotionally, physically, culturally and economically for some time to come. As we brace for the continued economic outfall, United Way is leading the charge of rebuilding our community and rebuilding lives, through a framework of resiliency. What does this look like on the ground?







EMPOWERING PEOPLE

Resilient individuals and families live up to their full potential socially, educationally, and economically. They have the skills and support systems, to not just weather storms, but to thrive.

That's why we invest in out-ofschool programs and mentoring relationships, as well as work readiness, financial empowerment, and legal services. A resilient community offers everyone accessible and affordable systems of care, strong neighborhoods, and a coordinated response during disasters and emergencies.

That's why we invest in strengthening housing security, mental and physical health and wellness, recovery-based programs, and crisis response. A resilient safety net makes sure that everyone in our community has their basic needs met. Meeting critical needs today, like shelter and food, ensures people can work toward self-sufficiency in the future.

That's why we focus on access to nourishing food, safe shelter and housing options, domestic violence and sexual assault services, and more.

- "United Way addresses many critical needs in our community including food security, housing security, financial assistance, healthcare and mental health, and life skills to name a few. IU Credit Union, and our employees, are proud to support United Way and together, we help make a lasting impact in our community."
  - Bryan Price, IU Credit Union President & CEO



# Coming Together to Reduce Homelessness

Heading Home of South Central Indiana, a community-wide collaboration that is based within United Way of Monroe County in partnership with the Community Foundation of Bloomington and Monroe County, continues to work on ways to decrease homelessness and strengthen housing security.

The initiative emerged from a working group of over 100 stakeholders, who in 2021 updated the original Heading Home plan of 2014. Since then, Heading Home has secured more than \$5 million from key partners, including the City of Bloomington, Monroe County, the Community Foundation of Bloomington and Monroe County, Bloomington Township, and others. These resources have allowed Heading Home and its partners to pursue several community initiatives.

In early 2022, Heading Home joined Built for Zero, an organization working to reduce homelessness in nearly 100 communities nationwide. This makes Monroe County and the surrounding region the first community in Indiana to be part of the Built for Zero network. Built for Zero provides coaching, training, and other services to its members, including helping build an online data dashboard to track progress in decreasing homelessness.

Heading Home staff are also providing logistical support for the South Central Housing Network, a regional consortium of agencies that receive federal funding for housing security work.

Other projects in the works include cross-agency training for case management and street outreach, landlord outreach, housing navigation resources, and more.

This work will not be fast or easy. The issues around homelessness are complex at both the individual and systemic levels. Homelessness knows no geographic boundaries, and with many regional resources concentrated in Bloomington, a multicounty approach is needed.



Thanks to the investments of our partners, in particular Monroe County and City of Bloomington government, two full-time staff support the Heading Home work: Mary Morgan, director of housing security, and Tatiana Wheeler, assistant director of housing security.

Want to learn more and get involved? Go to www.monroeunitedway/housing to read the Heading Home report, see the committee lists, and join our coalition, or contact Mary Morgan at mary@monroeunitedway.org.

# **Your Impact in our Shared Community**

6,399 CHILDREN & ADULTS ACCESSED **PHYSICAL & MENTAL HEALTHCARE** 



2,391 YOUTH PARTICIPATED IN **MENTORING &** 





1,775 PEOPLE ASSISTED **İTH BUDGETING** 







United Way Partner Agencies are supported year-round by your generosity. These agencies funded in 2021 met and collaborated regularly and hold high standards in nonprofit excellence. Additionally, United Way leads and supports several critical community programs and partnerships.

#### **PARTNER AGENCIES**

- American Red Cross of Southeast Indiana
- Amethyst House
- Area 10 Agency on Aging
- Beacon, Inc.
- Big Brothers Big Sisters of South Central Ind.
- Boy Scouts Hoosier Trails Council
- Boys & Girls Clubs of Bloomington
- Catholic Charities, Bloomington
- Community Kitchen of Monroe County
- Girls Inc. of Monroe County
- HealthNet Bloomington Health Center
- Hoosier Hills Food Bank
- Indiana Legal Services
- LifeDesigns
- MCCSC School Assistance Fund

- Middle Way House
- Monroe County United Ministries
- Mother Hubbard's Cupboard
- New Hope for Families
- People and Animal Learning Services (PALS)
- Planned Parenthood Bloomington
- RBB School Assistance Fund
- Salvation Army
- Stone Belt

### **UNITED WAY LEAD PROGRAMS**

- AFL-CIO Community Services
- Bank On Bloomington
- Born Learning
- COVID-19 Emergency Relief Fund
- Dollars & Sense Personal Finance Classes
- Education Mini-Grants

- Emergency Food and Shelter Program
- Financial Coaching
- Free Community Tax Service
- Heading Home of South Central Indiana
- Roadmap to Success
- United Against Hunger

### **COMMUNITY PARTNERSHIPS**

- Community Organizations Active in Disaster for Monroe County (MoCOAD)
- Let's Read
- Nonprofit Alliance of Monroe County
- Nurse Family Partnership
- SingleCare Discount Prescription Program
- Stamp Out Hunger

# **Emergency Food & Shelter**

United Way is a partner of FEMA, which provides support for local needs through the Emergency Food and Shelter Program (EFSP). \$44,874 was distributed to eight Monroe County agencies and \$10,434 to two Greene County agencies.

Key sector representatives evaluate applications and make funding decisions. We appreciate the board and recipient agencies who attend to our community's critical needs.

### 2021 EFSP Monroe County Board

Shirley Boardman Beverly Calender-Anderson Maria Carrasquillo Monica Clemons Efrat Feferman Shawn Gerber **Amber Gress** Iris Kiesling Sherri Knieriem Barry Lessow Amy Leyenbeck

**52% Emergency** Food 15% Mortgage/ 35% Utility/Rent Emergency Assistance Shelter

# Building Resilience

Partner agencies, collaborative initiatives, and volunteer programs

channeled your generosity into meaningful and lasting change for our friends, neighbors, and entire community. Adapting and innovating during the pandemic was a consistent theme for all of United Way's network, one which we are able to build upon as we recover and work to create a better normal for all.



Come snow or pandemic, we were ready to serve! The Free Community Tax Service had 50 exceptionally dedicated volunteers who adapted to difficult working conditions. They helped local residents file 959 federal returns, saving clients as much as \$438,263 in tax preparation fees and bringing back more than \$1.287.940 in refunds and credits. The Free Community Tax Service operated 6 full-service VITA sites managed by United Way, plus 2 completely virtual sites managed by AARP/TCE.



Bank On Bloomington launched a free monthly virtual financial literacy series. Classes covered banking basics, budgeting, preparing for big purchases, and how to wisely handle credit and debt. Instructors from Fifth Third Bank and Apprisen led the courses.



Teachers at schools in Greene and Monroe counties got a boost to help improve youth learning. \$5,000 was awarded to 11 classroom projects, impacting 462 students, as part of the United Way Education Mini-Grants. The funds support educators in purchasing learning tools not normally funded by school budgets. These grants funded projects like outdoor learning spaces, video production tools, and adaptive classroom equipment.



When heavy rains led to flooding in June 2021, United Way mobilized its disaster relief fund, raising over \$13,000 to support the 110 impacted households with information and referral resources, donated furniture, new bedding, and other emergency needs. Over 50 unhoused neighbors who lost their belongings during the flood were given new sleeping bags and tents. Partner agency Boys & Girls Clubs were also given funding to replace damaged materials.

"This project completely changed my students' attitudes towards our reading block because they were so excited to participate every day." - Hallie McMillen, RBB 3rd grade teacher, recipient of Education Mini-Grant



We are grateful to IU Health and the IU Health Foundation for a \$94,500 grant aimed at improving access to food and healthy food options for vulnerable populations impacted by the pandemic.

The funds were used to host nutritional workshops for seniors at Area 10 Agency on Aging, increase healthy options at Community Kitchen, host mobile equity food pantries at Hoosier Hills Food Bank, provide meals for children at Monroe **County United Ministries Compass** Center, and purchase produce from local farmers at Mother Hubbard's Cupboard. Over 15,335 households received free and fresh local produce, with over 1,100 households accessing food supports for the first time. The grant helped more people in need by deploying mobile pantries, translating outreach materials. focusing on culturally-appropriate foods, and engaging local farmers.

Together through Crisis

In March of 2020, the entire world shifted. Our community came together with a generous spirit - allowing us to be responsive to evolving critical needs, while also looking toward recovery and resilience-building. See the full impact of your support and a video at www.monroeunitedway.org/COVIDRelief-Impact





## our 2020-2021/ **Impact**

138,000+ **FOOD BOXES DISTRIBUTED** 





**SHELTERED** & 467 FAMILIES ASSISTED TO STAY





103,367 DISTRIBUTED

4,83 SESSIONS



# \$2.18 MILLION TO 48 GRANT RECIPIENTS

















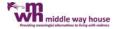
























COAD

























NEWHOPE





WHEELER MISSION















**Stone Belt** 

# Make an Impact

Workplaces supported their employees in sharing time and talent to lift up neighbors. Thanks for supporting new moms and babies, families moving out of homelessness, young learners, and families experiencing financial uncertainty.

Want to get your organization involved? Contact Community Impact Director Amy Levenbeck at amy@monroeunitedway.org.

City of Bloomington employees created Welcome Home baskets for families moving out of New Hope for Families shelter into affordable housing. As part of their annual fund drive employees donated items and put the baskets together, including notes of encouragement.





The IU Office for Online Education assembled 20 newborn baby shower baskets for Nurse Family Partnership moms. The baskets were full of baby essentials and a few items just for mom to help ease the transition into parenthood and set these families up for success.

German American Bank made the holidays brighter for local families! As part of their workplace fund drive, Bloomington and Bedford employees (and customers) donated supplies to kids in foster care, families moving out of homelessness, and those experiencing economic instability.





Catalent gathered their team to lift up neighbors by assembling 22 Thanksgiving meal baskets and 40 Baby Shower baskets! Employees held a food drive for the meal baskets and Catalent stepped up with grants to purchase all the basket supplies!

Envisage Technologies grew a love of reading among young learners at local agencies like Boys & Girls Clubs and Leap Ahead Center, Their team assembled 60 literacy kits while learning about child development, and childcare affordability challenges.



# Be an Advocate

United Way is committed to building better, stronger, and more equitable communities right here in Monroe, Owen, and Greene counties. Our advocacy work supports this vision by raising awareness of legislative issues and opportunities for action, and by building relationships with our policy makers in order to more effectively shape policies at the federal, state, and local levels.

The monthly Wake Up! with United Way speakers series, a collaboration with IU's Political and Civic Engagement (PACE) program, explored issues that affect everyone in our area. Attendees deepened their awareness about someone else's reality. They also heard about challenges, innovations, collaborations, and resources available through area nonprofits, and how to get more involved in making a difference.

The 2021 Wake Up! with United Way season focused on Building a Better Normal. Each month's discussion brought to light how we can all create a brighter future that works for everyone in our community, including topics like homelessness, food security, and workers' rights. Visit www.monroeunitedway.org/WakeUp to read about and view the sessions.

Thanks to our 2021 Sponsors:
Premier Series Sponsor Bloomington
Township; Presenting Sponsors
IU Credit Union and Community
Foundation of Bloomington and Monroe County; and
Program Sponsors Duke Energy and Old National Bank.

Are you interested in growing as an advocate? Indiana United Ways, the state association for local United Ways, offers Hoosiers a simple new platform to use. Sign up for alerts, find your elected officials, and track legislation at votervoice.net/UWIndiana/home.



# **Opportunity Fund Launches**

Marsha Keith and Gene Snipes, long-time, loyal United Way supporters, generously provided the founding gift for the new Opportunity Fund.

"We're pleased to be the founding contributors to the new Opportunity Fund at United Way. We were looking for a way to make a difference during these difficult months, and this seemed like the perfect way to help a lot of people. We

hope others will follow and will support this fund knowing it goes straight to the people who need it most."

The Opportunity Fund, a direct-support grant option from United Way, provides one-time funds to individuals and families who need help overcoming barriers brought about by the challenges of the pandemic and to increase their financial stability. Individuals must apply through organizations that are members of the Financial Stability Alliance, a collaboration led by United Way.

This seed money will create a lasting impact in the community for families and individuals who are ready to take the next step and need a boost up to overcome a barrier. Visit www.monroeunitedway.org/fsa to learn more about the FSA, its members, and its collective impact on financial stability in the south central region of Indiana.



# **Reimagine Our Future 2021-2022 Awards**



## **Mary Alice Gray Award**

Honors a United Way volunteer who best personifies the dedication and commitment of Mary Alice Gray

Lauren Robel

### **Champions of Hope Award**

Celebrates employers that gave their United Way campaigns new energy and increased participation and engagement

First United Methodist Church **Hoosier Energy** Owen County State Bank

## **Partner Agency of the Year**

Recognizes partner agencies for their spirit of partnership addressing challenges together and running an outstanding fund drive

> Area 10 Agency on Aging Community Kitchen of **Monroe County** HealthNet Bloomington **Health Center**

### **Business Partner of the Year Award**

Honors businesses that contribute significant time, treasure, and talent to help United Way positively impact the community

German American Bank

## **Spirit Award**

Recognizes an energetic volunteer who helps elevate United Way's mission and positive impact

Josefa Madrigal

## **Community Builders Award**

The top five largest workplace fund drives **Cummins Foundation** German American Bank

**Indiana University IU Credit Union** 

**IU Health Bloomington Hospital** 



"I'm happy to have been a part of expanding the work and focus of United Way in the community," said Liz Feitl as she reflected on her career of nearly 20 years with United Way of Monroe County.

# **Farewell to Liz Feitl**

As the AFL-CIO Community Services Liaison, Liz was a dedicated advocate and supporter of workers in Monroe, Bartholomew, Brown, Greene, Lawrence, and Owen counties.

She served her community for decades as part of United Way of Monroe County - first on the Board of Directors as a labor member from 1995 until 2001 and then as AFL-CIO Community Services Liaison starting in 2002.

Liz supported workers through life-changing events in our community, such as the Otis Elevator plant closing in 2003, General Electric layoffs and eventual closing in 2016, and the United Auto Workers General Motors strike in Bedford in 2019. "I've really enjoyed serving the workers who have faced layoffs," she said.

United Way and its staff extend their deepest gratitude to Liz for all that she's done, and we wish her well in her retirement.

# Reimagine Our Future

# The 2021 fundraising drive brought the community together to

Reimagine Our Future! United Way invited the community to unite for the common good, and unite we did! The 2021-2022 fund drive drew strong support from diverse sectors continuing our collective focus on reimagining a tomorrow that is more equitable and inclusive. With eyes on the future, individuals and workplaces raised a total of \$1,064,461 to strengthen the community's resilience. Thousands of contributions will impact lives for generations to come. For this continued generosity, United Way is grateful to the many donors and workplaces who create this astonishing pool of charitable gifts directed to our community's most critical needs!

# Leadership Givers make a substantial impact creating lasting change while also helping people get back on their feet today.

## BENJAMIN **HARRISON** [\$10.000+]

Bill C. & Patricia P. Brown Fund Dr. & Mrs. Richard DiMarchi Tim & Dorothy Ellis Jim & Joyce Grandorf C. Randall & Kathryn Powell **Ruth & Scott Sanders** Jeff Palmer & Mimi

## **PLATINUM** [\$5.000 - \$9.999]

7olan

Michael & M'lissa Bave Shirley Boardman Kyle & Dana Cattani John & Sybil Eakin Ann & Allan Edmonds Don & Sandra Freund David Greene & Barbara Bealer Kirsten Grønbjerg Daniel Grundmann & Julie Paris Albrecht Holschuh & Deborah Meader Carol-Anne & Don Hossler Elizabeth N. Mann Thomas Maver Michael & Laurie McRobbie **Brian Shockney** 

## **GOLD** [\$2,500 - \$4,999]

Ashok & Sarita Soni

Anonymous (1)

Rai Acharva Brice Adams & Peg Stice Charles & Kathy Aiken Eva & Matthew Allen Deb Allmaver & James Williams

Marsha Bradford & Harold Dumes Kenneth Caulton & Lyudmila Bronstein Terry & Phyllis Clapacs Dennis & Jane Cromwell Daniel Davila & Barbara Ferguson Tim & Cheri DeBruicker Lee Ehman & Barbara Wilcox Marc & Joni Fishman Maurice Garnier Beth Gazley Merrill Hatlen & Deborah Piston-David Johnson & Reuben Lidster Marsha Keith & Gene Snipes Larry Keller Viiav Khatri Deborah Lee Kremer John Kruschke Russell Lyons Rebecca Manring Perry & Nancy Metz Virginia Metzger Rob & Jane Parry Harriet Pfister Wes & Mary Burch Ratliff **Daniel Sacks** Isabel Santner Judith Schroeder Dan Smith & Jonlee Andrews Patricia Riveire Stumpf & Jeffrey Stumpf Paul & Susan Sullivan Dr. & Mrs. Larry Thibos Peter Todd

Arlington & Carol Williams Michael Woodson Gerald Wright & Christine Barbour Anonymous (4)

## SILVER

[\$1,000 - \$2,499] Lisa Abbott Sandra & Frank Acito Yong Yeol Ahn & Hyeseon Seo Andrew Alexander Andrew M & Kimberly M Allard Mary Goetze & Robert Althauser Alfred Aman Jr. Judith Anderson Robert & Jamie Andree Larry & Patti Bailey

Jason & Karen Banach Carl Bauer Julie Bauters William & Suzanne Becker Robert & Karen Becker Jeannine Bell

Joseph & Mariorie Belth Christopher & Dana

Lisa Beymer Larry T Biggerstaff

Michael J Boyce Patrick Brantlinger Trevor & Charlene Brown

Kathryn & Barry Brown Bonnie J Brownlee Ray & Harriet Burke Doris-Jean Burton Hannah Buxbaum &

Edward Herrmann Beverly Calendar-Anderson Cathleen Cameron

**Beth Cate** John & Wilma Chambers

Peter & Lucy Cherbas Christopher & Allison Chopra Matt Christ & Sophia Goodman Russell Clark Craig Coley **Daniel Conkle** Kyla Cox Deckard & Trent Deckard Chris Craft

Patricia Cummings Julie & Cary Curry Mark & Jean Dayton Alan Dennis Rosemary M. Dever Flizabeth & Robert DeVoe

Scott & Heidi Dolson Melinda Doster Ronald & Hope Drahos Sally J Dunn Jack & Cathy Dvorak Jean Emery Christopher Emge

Betsy & Scott Feeny Efrat Feferman Joan & Jim Ferguson Rob & Lucy Fischman Lori Forrester Dirk Fraser

Lorna & David Estes

Seth & Krista Freedman Ted & Kathy Frick Sara Frommer Walter & Jane Gantz Jamie K. Gayer

Drs. Harold & Evelyn Goldsmith Susie & Andy Graham

Donald & Judith Granbois Leslie Green Edwin Greenebaum

Dan Taylor & Laura Haley Michael Hamburger &

Jennifer Bass Rick Harbaugh Connie & Harv Hegarty Julia Heiman Paul Helmke Anne Frances Higley Jeff & Lesa Huber

John & Carolyn Huffman Larry & Marty Humes

Trish Ierino Stephen & Juli

Jacobson Bruce Jaffee Tina & Doug Jessee

Heejoon & Younga Kang Laura Karcher

Joshua Kates & Jennifer Fleissner James & Elaine

Kennedy Padraic Kenney

Idalene Kesner & Paul Robins

Ellen Ketterson Stephen & Diane Keucher

Iris Fabius Kiesling Cindy Kinnarney Daniel & Margaret Kirwan

Judy Klein & Malcolm Dalglish

Mark Kramer Julia Lamber Karalyn Landgrebe

Jim & Catherine Laughlin

Debbie Lemon Frank Lester & Diana Lambdin

Art Lindeman & Sue Perin

Edward Linenthal Vincent Mabert

Jeanne & Jim Madison Laureen Maines

Linda Margison Gerald Marker **Dubos Masson** 

Perry Maull Michael McGerr

Eugene & Carol McGreaor Richard & Maribeth McKaig Jane McLeod Kari & Jeff McMullen Richard Meetz & Lois Kaufmann Howard Mehlinger Anthony & Katrina Mescher Jonathan & Miah Michaelsen Jane & Gregg Michi Joseph & Ruth Miller Tony & Betty Mobley **Britney Moreland** Mary J Morgan Thomas & Kathryn Morrison Stuart & Ellen Mufson Patrick Murphy Patrick & Glenda Murray Chris Myers Ted Najam Mark Napier Bill & Lucy Nicksin David Nord Joe & Cinda O'Connor Richard & Conna Oram Norman & Jeanne Overly Kvle Parker Leslie Parrish Savannah Patton Eliza Pavalko William C & Phyillis L **Perkins** Matt Pierce Vicki Pierce Jennifer & Ryan Piurek Ron & Regan Plecher John & Joyce Poling Andrew Stephen Poore Marisa Pratt Riggins

Jamie & Debra

Prenkert

Julie Ragsdale

Victor Ouintanilla

Usha & M.A.

Martha F. Wailes

Donald & Beverly

Warren

Venkataramanan

Ruth Aydt & Von Welch







Christopher Raphael & Mary Peckham The Ron & Carol Remak Family Gwyn & Barbara Richards John & Lislott Richardson Leigh Richey Michele & Steven Ridge Larry & Ellie Rink Alvin Rosenfeld Kathy Ruesink John Salzer & Katherine Rhode llene Schaeffer Robert Schnabel

Chad Schultheis

Stephen & Judy Sharp

Debora Shaw Jim & Roberta Sherman Michael Shermis Winston & Sue Shindell Scott Shishman Kathleen Sideli Ellen Sieber Gary Silver Curt & Judy Simic David H Smith Gilvan "Gil" Souza Moriah & Jeremy Sowders Jeffrey & Janet Stake Charles & Patricia Steele Caleb Steiner

Holly Stocking Mike & Veronica Szakaly Jessica & D. James Tagg Jr Tim & Young Ae Tresslar Jerrold & Patricia Ulrey Cody Vencel Colby Vorland Nancy A. Voskull Jim & Debbie Wahlen John Walbridge Hank Walter Stan Wasserman Dave & Gail Weaver Mary H Wennerstrom **Brad Wheeler** 

Kirk White Mattie White Nancy White Janice Wiggins Jason Wilber & Michele Mattoon Cleveland Wilhoit **Doris Wittenburg** Richard & Donna Wolf Linda A Woods Matthew Worland Charlotte Zietlow Nikos Zirogiannis Kurt & Lisa Zorn Kevin & Collette Zumbrun Anonymous (36)

## YOUNG **LEADERS**

Hillol Bala Lori Shefchik Bhaskar Christopher & Allison Chopra Matt M DeSchepper Jon Dunn Mitchell Graham Farmer Beth Fossen Seth & Krista Freedman Jennifer Geary John Gernand Kurt Jourdan Amy & Bryan Leyenbeck Henry Loope

Sarah Lubienski Holly McLauchlin Renee Petrina Andrew Poore Andrew & Erin Predmore Rendy Schrader Nick Shafer Saniago Sotomayer Samantha Tirev Nick Valliere Ryan Vice Adam & April Wason David Welch Matthijs Wildenbeest Nikos Zirogiannis & Keera Allendorf John & Erin Zody

# These organizations, employees, and members make our community stronger with their annual fundraising gifts.

AAA Hoosier Motor Club Achelis & Bodman Foundation **AFGE 1415** AFSCME 1567 AFSCME 2487 AFSCME 2802 AFSCME 3995 AFSCME 832 AmazonSmile Foundation American Family Insurance Dreams Foundation American Red Cross Amethyst House Andy Mohr Automotive Group Area 10 Agency on Aging AT&T Baird Beacon, Inc.

Big Brothers Big Sisters of South Central Indiana Bill C. Brown Associates BKD Bloomington Iron and Metal **BMO Financial** Boy Scouts of America, Hoosier Boys & Girls Clubs of Bloomington Catalent Caterpillar Catholic Charities Bloomington CenterPoint Energy City of Bloomington Combined Federal Campaign Comcast Community Kitchen of Monroe County **Cummins Foundation** Curry Auto Center

CWA 4818 **Duke Energy** Eli Lilly and Co. Exact Sciences Corp. ExxonMobil Foundation Fifth Third Foundation First Financial Bank FOP Lodge 88 **General Motors** German American Girls Inc. of Monroe County Golden Hands Construction **Great West Casualty** Company **Greater Bloomington** Chamber of Commerce HealthNet Bloomington Health Center Hoosier Energy Hoosier Hills Food Bank

**IAFF 586** IATSE 618 **IBEW 1393 IBEW 725** Indiana Legal Services Indiana State **Employees** Community Campaign Indiana University Indiana University Foundation **IU Credit Union IU** Health Bloomington Hospital **IU** Retirees Association **IU Student United Way** Ivy Tech Community College Jackson County Bank Kirby Risk Electrical Supply Company Koenig Equipment **Kokosing Construction** Company

L3Harris LifeDesigns MCEA Middle Way House Monroe County Community School Corporation Monroe County Government Monroe County Public Library Mother Hubbard's Cupboard Network For Good New Hope for Families O'Reilly Auto Parts Old National Bank Owen County State Bank Pepsico Foundation Planned Parenthood Bloomington Printpack

Raymond James

Regions Bank

**RBBEA** 

Richland-Bean Blossom Community School Corporation Salesforce Salvation Army St. Thomas Lutheran Church Stone Belt Target Tasus Corporation Teamsters 135 The Mill Travelers United Way of Monroe County **UPS** 

## Thanks for In-Kind gifts:

Bloom Magazine Shredding & Storage Unlimited Ryder Magazine

# **COVID-19 Fund Donors 2020-2021**

### CORPORATE AND ORGANIZATION SUPPORTERS:

BKD CPA's & Advisors Bloomington Elks #446 Bloomington Health Foundation **Bloomington Sunrise** Rotary

**Bloomington Township** Blueline **Boston Scientific** 

Buskirk-Chumley Theater City of Bloomington **Community Foundation** of Bloomington & Monroe County Cook Medical **Duke Energy** 

Etch Clothing Co.

First Financial Bank First United Church First United Methodist Church Hoosier Energy Indiana University Women in Government

**IU Credit Union** 

**IU Credit Union** Volunteer Board of Directors Ivy Tech Foundation Карра Карра Карра Alpha Chapter Lilly Endowment, Inc. Monroe County Government

Monroe County Green Party Old National Bank Owen County State Bank Perry Township Renaissance Rental Company

Smithville Charitable Foundation Susan Yeley Homes Tim Ellis Realtors Truist Foundation United Way Worldwide University Tees Van Buren Township

### INDIVIDUAL SUPPORTERS:

Andrew Alexander David Allison Julio Alonso Drs. Annette Alpert & Darrell Haile Sacha Arterberry Shahzeen Attari Robert Austin Jeff Balaguras Sarah Bauerle Anderson

Tessa Bent Maarten Bout Mary Beth Boyer Mark & Katy Bradford Judith Brennan James & Anne Bright Lvudmila Bronstein Kathryn Brown Paul Bryan Beverly Calender-Lorraine Cashman Candis Caywood Lisa Champelli Ashley Chilla Patricia Claerbout Edward Cockerill Rebecca & Judah Cohen Mallory Cohn Jason & Michelle Cole Jason Cole Susan Coleman Joseph Coleman Craig Coley Dennis & Jane Cromwell Jennifer Daily-Mantha Erika Dowell John Duncan Bryan Duncan Sybil & Paul J. Eakin

Ann & Allan Edmonds Elaine Emmi Colin English Leslie Fasone Matthew Flaherty Tom Flynn **Bailey Foster** Mark Fraley Krista Freedman Cathy Fuentes-Rohwer Christopher Galvan Sally Gaskill Elaine Gaul Sheila Gerber Shawn & Rachel Gerber Steven Gilbert Halina Goldberg David Good **Dorothy Goodwin** Catherine Gray Angela Griffin Kirsten Grønbjerg Michael Grubb Patricia Gunkel Phyllis & Sam Guskin Elizabeth Gwynn Chun-Fang Bettina Susan Haislip Laura Halev Jo & Steve Ham Megan Haynes Tim Heeb Zackary Hegarty Paul Helmke Helen Hempfling & Bruce Ervin Sandra Hernshaw Kelly Higgins

Albrecht Holschuh

Jennifer Hottell

Delia Igo

Paul Irwin

Liz Isaacs Tracy James David Johnson John & Elizabeth Johnson Sarah Jones Susan Jones Heejoon & Younga Kang Alisa Kilgas Barre Klapper Kerry Krutilla Beth Lau Sara Laughlin Jane & Hugh Layer Alice Leake Les & Kate Lenkowsky Lucy A LePeau Cynthia & Jeff Lepore Barry & Denise Lessow Angela Lexmond Weiling Li Jenna Lichtenberger Adam Liff Kriste Lindberg Richard A. Linnemeier Carolyn Lipson-Walker Laura Littlepage Michael Litwin & Marv Blizzard Dan & Beth Lodge-Rigal John Londergan Sara Loy Dale Ludwig **Brad Luen** Anna Lynch Kevin MacDowell Pam MacLaughlin Rebecca Manring Donna Marcus Moira Marsh

Eugene McGregor Lee & Maria McKinley Kathryn McManus Sarah McNeill Sue Medland Gail & John Merrill Perry & Nancy Metz Virginia Metzger Eli Metzler-Prieb Gregg & Jane Michi Linda Miolsnes **Donald Mole** Sian Mooney William & Vera Murphy Glenda & Patrick Murray Deborah Myerson Betty Rose Nagle Kristin Nicola Scott O'Bryan Richard & Conna Oram Ron Osgood Suzann Owen Julie Paris & Daniel Grundmann Angela Parker Amy Payne Jennifer Pearl Patt Peffley Isabel Piedmont-Smith Matt Pierce Marlon Pierce Jennifer & Ryan Piurek Isabel Planton Frona & Ron Powell Anne Prieto Carlene Quinn Victor Quintanilla Patsy Rahn Mary Railing Robert & Ilknur Ralston Faith Ramseyer Madonna Reynolds

John & Lislott Richardson Lauren Richerme Jennifer Riley Simone Keith Roach Paul Rodibaugh Mary Kay Rothert Joseph Ryan Brooke Ryan Beth Samuelson Eric & Laura Scheper Michelle Scott Kadhim & Marian Shaaban Debora Shaw Michael Shermis Denise & Richard Shocklev **Brian Shockney** Kathleen Sideli Susan & Matthew Siena Linda & Brent Sievers Jennifer Silva Curt & Judy Simic Marietta Simpson Russ Skiba Eliot Smith William Smith III **Emily & Rob Springston** Janet & Jeff Stake Gary & Anne Steigerwald Peter Sternberg Craig Stewart Holly Stocking Nancy & Rex Stockton Dr. Robert Stone & Karen Green Stone Julie Swando Lyndsey Taylor Elizabeth Terney Larry & Elspeth Thibos

Peter Todd Anita Todd Jonathan Trinidad Natsuko Tsujimura Jerrold & Patricia Ulrey Gracia Valliant Elizabeth Venstra Martha Wailes John Walbridge Missy Waldon Kwan Wallace Hank Walter Jane Walter Geng Wang Donald & Beverly Warren Spenser Warren Pat Weber & Lou Sones Angela Wennekes Jeffrey & Legene White Lisa Wickes Susan Wier Andrea Wiley Jim & Kate Wiltz Madeleine Wing Richard Wolf Marilyn Wood Ellen Wu Karen Wyle Landon Yoder Shelli Yoder Bob Zaltsberg & Susan Williams Stacy & Kate Zearing Robert & Josie Ziepolt Mary Zinkan Community Foundation Anonymous Donors

Anonymous (58)

The COVID Relief Fund grant committee members lent their time and expertise in grantmaking, community coordination, public health, and resource development in order to assure that funds raised were distributed in the most effective and efficient way during the pandemic. On behalf of United Way and the 48 recipient agencies, we send our deep gratitude to:

Beverly Calender-Anderson

Denise Eckert-Hill

David Johnson Lee Jones Graham McKean

Auston Matricardi

Tom Mayer

Tina Peterson Jennifer Piurek

United Way deeply appreciates all donors, regardless of gift size. If you or someone you know has been inadvertently omitted from our recognition lists, please reach out right away so that our records can be corrected immediately at: sherrie@monroeunitedway.org.

# **United Way Team**

### **BOARD OF DIRECTORS**

President: Caleb Steiner, Hoosier Energy Vice President: Kirk White, Indiana University Treasurer: Derek Fields. IU Health Secretary: April White, Crane NSWC Community Investment Committee Chair: Pat Murphy, Beam Longest Neff Resource Development Committee Chair: Levi Goss,

Old National Bank Partner Agency Representative: Donna Colón,

American Red Cross Kirsten Grønbjerg, Indiana University Josefa Madrigal, City of Bloomington Pat Murphy, Beam Longest Neff Esthela O'Neill, Ivy Tech Community College Christopher Pierce, Monroe County Prosecutor's

Eric Spoonmore, The Greater Bloomington Chamber of Commerce

Jerry Sutherlin, Southern Indiana Area Labor Federation, AFL-CIO

Geng Wang, Civic Champs Efrat Feferman, Ex officio, United Way of Monroe County

### **FINANCE COMMITTEE**

\*Derek Fields, IU Health Chris Hazel, United Way of Monroe County Jerry Sutherlin, Southern Indiana Area Labor Federation, AFL-CIO Kirk White, Indiana University

### **COMMUNITY INVESTMENT COMMITTEE**

\* Pat Murphy, Board Member, Beam Longest Neff Lisa Abbott, Regional Opportunities Initiative Leslie Abshier, Boys & Girls Clubs Jake Bruner, Hoosier Hills Food Bank Susie Graham, Ivy Tech Community College Rafi Hasan, MCCSC Captains Cindy and Gordon Hoag, Salvation Army

Jennifer Hottell, United Way of Monroe County Amelia Lahn, Lahn Law Amy Leyenbeck, United Way of Monroe County

Josefa Madrigal, City of Bloomington Cy Megnin, Elevate Ventures

Amanda Nickey, Mother Hubbard's Cupboard Christopher Pierce, Monroe County Prosecutor's Office

Becky Rose, MCCSC School Assistance Fund Michael Stribling, Catholic Charities June Taylor, Community Kitchen Geng Wang, Civic Champs Sydney Wilson, IU Student and United Way of Monroe County Cox Scholar Danell Witmer, Big Brothers Big Sisters

### **RESOURCE DEVELOPMENT COMMITTEE**

\*Levi Goss, Old National Bank Kirsten Grønbjerg, Indiana University Adam Hamel, Stone Belt Gina Lovell, Amethyst House Chris Myers, Area 10 Agency on Aging Esthella O'Neill, Ivy Tech Community College Christopher Pierce, Monroe County Prosecutor's

Sherrie Shuler, United Way of Monroe County

#### **LEADERSHIP GIVING CHAIR**

Jim Grandorf, IU Emeritus Professor of Accounting

#### **UNITED WAY STAFF**

Efrat Feferman, Executive Director David Cook, Resource Development Assistant

Liz Feitl, AFL-CIO Community Service Liaison Chris Hazel, Finance Director Jennifer Hottell, Community Engagement Director Amy Leyenbeck, Community Impact Director Mary Morgan, Director of Housing Security Sherrie Shuler, Resource Development Director Tatiana Wheeler, Assistant Director of Housing Security

#### **INTERNS**

Heather Hoffmeyer, Cox Scholar, Management & Policy Intern

Catherine Blankensop, IU Campus United Way Coordinator

Madison Martin, Volunteer Events Coordinator Caitlin Stigler, Grants Administration Fellow David Vanderkloot, Programs and Outreach Fellow Sydney Wilson, Cox Scholar, NonProfit Alliance Liaison

# Revenue

Annual Fund Drive \$1,137,670 **COVID Relief Fund** \$855,414 Community Impact Grants 280,276

 Flood Relief Fund 12,749 Misc. Income 5,219

**Total Revenues** \$2,291,328

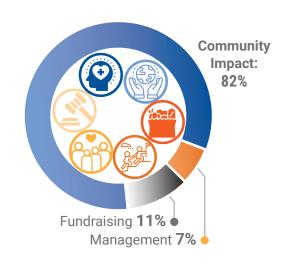
COVID Relief Fund: 37% Annual Fund Community Drive: **Impact** 50% Grants 12% Misc. Income >1% Flood Relief Fund 1%

# **Financial Snapshot**

# **Expenses**

\$1,948,934 Community Impact Fundraising 259,634 Management 155.520

**Total Expenses** \$2,364,088



<sup>\*</sup> Denotes Committee Chair

# **Take Action Over Lunch!**

In October 2021, volunteers gathered to join in the first Take Action Over Lunch event. Volunteers learned about housing insecurity and homelessness from New Hope for Families and then assembled Welcome Home Baskets. These housewarming gifts will be given to families when they leave transitional shelter and move into their own affordable housing. Laundry baskets were stuffed full of new home essentials like cleaning products, a dish drainer, kitchen sponges, toilet paper, a shower curtain and rings, and children's books to start building a home library.

These quarterly volunteer opportunities bring people together to help our community, learn about pressing needs, and enjoy lunch with fellow volunteers.

In addition to Welcome Home baskets, projects include Literacy Backpacks given to local youth

to grow a love of reading and learning, Baby Baskets for new moms partnered with the Nurse-Family Partnership, and Career Readiness Briefcases to help members of our community become more prepared to join the workforce or level up in their careers. Every project includes items to lift up neighbors including handwritten notes of support.

Cheers for the volunteers who are making a difference in the lives of fellow community members! To see upcoming projects, dates, and to sign up visit www.monroeunitedway.org/TakeAction.









"Volunteering for Take Action Over Lunch was amazing! Such a great experience to help pack boxes for New Hope for Families that will help make transitions for families easier!"

— Noah Moenning, IU Student United Way

"I just had my taxes done and I want to express my appreciation for the service. It really helps me. I was able to use it last year also. I'm just amazed at how friendly people are and competent, thank you very much." — Ray M., Free Community Tax Service Client

"As a community bank, we're in the business of helping people achieve their financial goals. Our partnership with United Way provides us a way to help neighbors we may not typically see by empowering them and providing support systems to ensure their long-term success." — Jerry Hays, Owen County State Bank

To read more about your donation creating resilience visit monroeunitedway.org/MyImpact.

431 S College Ave Bloomington, IN 47403 Ph (812) 334-8370 Fax (812) 334-8387 www.monroeunitedway.org 

Serving Monroe, Owen, and Greene Counties



Lift up neighbors, build a stronger community.