Report to Our Community 2022-2023

Serving Monroe, Owen, and Greene Counties





More than 45,000 households in South Central Indiana are in, or one emergency away from, poverty

- including 30% of households with children and 43% of senior (65+) households.

What an exciting year we've had at United Way of Monroe County! We are so grateful for you — our donors, volunteers, Board leaders, and partners — who have supported our community work.

Whether you're a new contributor or a long-time fan, your continued involvement is critical as we help families move from poverty to possibility. This past year we said goodbye to former Executive Director Efrat Feferman and Resource Development Director Sherrie Shuler. Their work reinforced United Way as the leader in bringing the community together to solve our most pressing needs.

It's an honor to be the new leader for this vibrant organization and I'm energized about the future we can all create working together. We hope you will continue to put United Way near the top of your charitable giving list. The need is greater than ever, and we cannot do it without you.

Randy Rogers President & CEO United Way of Monroe County

Your support of United Way helps local people move from poverty to possibility.



OF PEOPLE SERVED BY UNITED WAY FUNDED PROGRAMS ARE FMPI OYED.



OF PEOPLE SERVED BY THE UNITED WAY NETWORK ARE LOW- OR MODERATE-INCOME.



PEOPLE IN OUR REGION ARE TOUCHED BY UNITED WAY FUNDED PROGRAMS

THANKS TO OUR 2022-2023 BOARD OF DIRECTORS

Chair: Kirk White, Indiana University

- Vice Chair: Christopher Pierce, Monroe County
- Prosecutor's Office
- Treasurer: Derek Fields, IU Health
- Resource Development Committee Chair: Levi Goss, Old National Bank
- Partner Agency Representative: Donna Colón, American Red Cross
- Partner Agency Representative: Emily Pike, New Hope for Families
- Kirsten Grønbjerg, Indiana University Josefa Madrigal, City of Bloomington

- Vanessa McClary, SCI Kiwanis Club
- Cy Megnin, Elevate Ventures
 - Esthela O'Neill, Ivy Tech Community College
 - Jeremy Sowders, Hoosier Energy
 - Eric Spoonmore, The Greater Bloomington Chamber of Commerce
 - Jerry Sutherlin, Southern Indiana Area Labor Federation, AFL-CIO
 - Randy Rogers, Ex officio, United Way of Monroe County

UNITED WAY STAFF

Randy Rogers, President & CEO David Cook, Resource Development Assistant Director Chris Hazel, Finance Director Jennifer Hottell, Community Engagement Director Amy Leyenbeck, Vice President of Community Impact Mary Morgan, Director of Housing Security Tatiana Wheeler, Assistant Director of Housing Security



Take Action!

Thanks to community workplaces who supported their employees in sharing time and talent to lift up neighbors. 146 volunteers from 9 organizations assembled baskets, backpacks, and kits to support new moms and babies, families moving out of homelessness, young learners, and families experiencing financial uncertainty.







65 BABY BASKETS

50 MENTAL HEALTH FIRST-AID KITS



CAREER READINESS BRIEFCASES



HELPING RESIDENTS KEEP THEIR EARNINGS

The Free Community Tax Service brings together volunteers to help local residents file their federal tax returns.

\$1.4M IN REFUNDS 53 VOLUNTEERS
53 VOLUNTEERS
53 VOLUNTEERS
53 VOLUNTEERS
53 VOLUNTEERS
53 VOLUNTEERS
5430K SAVED IN TAX 5450K SAVED IN TAX 5450

ADDRESSING HOUSING INSECURITY

Heading Home of South Central Indiana works to reduce homelessness and strengthen housing security. In 2022-23, this community collaboration provided trainings for case managers, hosted a Bloomington mayoral candidate forum, and launched a housing resource guide, among other projects.

Looking ahead, Heading Home will continue its partnership with the national Built for Zero initiative, increase landlord support, publish a public data dashboard to track progress in decreasing homelessness, and work to de-stigmatize housing insecurity.

EMERGENCY FOOD AND SHELTER PROGRAM

United Way partners with the Federal Emergency Management Agency to address local needs through the Emergency Food and Shelter Program. Regional volunteers evaluate applications and make funding decisions. In 2022, United Way was awarded and distributed:







FINANCIAL REPORT

Balance Sheet - December 31, 2022

ASSETS

Cash and Investments	\$2,855,415
Pledge Receivables	\$484,054
Other Assets	\$200,897
Total Assets	\$3,540,366

CURRENT LIABILITIES

Accounts Payable	\$1,599
Custodial Funds	\$1,998
Other Liabilities	\$57,061
Designations Payable	\$228,322
Lease Liability	\$170,361
Total Liabilities	\$459,341

NET ASSETS

Unrestricted	\$177,727
Temporarily Restricted	1 \$2,903,298
Total Net Assets	\$3,081,025

TOTAL LIABILITIES & NET ASSETS
\$3,540,366

Make an Impact

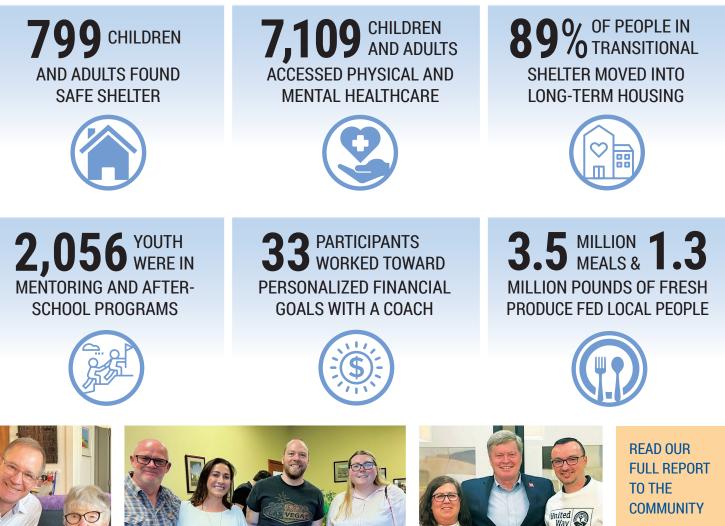
Collaborative programs, partner agencies, and volunteer projects channeled your generosity into meaningful and lasting change for our friends, neighbors, and entire community.



United Way of Monroe County



OVER \$2 MILLION INVESTED IN OUR REGION







Thanks to you, families are moving from poverty to possibility.

Want to learn more about your impact?

See our full Report to the Community at www.monroeunitedway.org/impact



Ready to get more involved with creating change in our region?

Reach out to us at randy@monroeunitedway.org or call (812) 269-1249.

(812) 334-8370 www.monroeunitedway.org I Serving Monroe, Owen, and Greene Counties We stand united in support of equity, diversity, inclusion, and in opposition to discrimination.

We work hand-in-hand to tackle complex issues that no one can solve on their own.









875 COMMUNITY MEMBERS WERE PROVIDED LEGAL ADVOCACY



1,119 STUDENTS IN RBB AND EASTERN GREENE SCHOOLS BENEFITED FROM MINI-GRANTS



79% OF PEOPLE IN EMPLOYMENT SKILLS PROGRAMS SAW AN INCREASE IN WAGES

